

AMR informa resultados del tercer trimestre de 2010

20 de octubre de 2010

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A continuación los detalles del informe financiero:

AMR informa resultados del tercer trimestre de 2010

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**AMR CORPORATION
CONSOLIDATED STATEMENTS OF OPERATIONS**

(in millions, except per share amounts)

(Unaudited)

	Three Months Ended September 30,		Percent Change
	2010	2009	
Revenues			
Passenger - American Airlines	\$ 4,455	\$ 3,882	14.8%
- Regional Affiliates	618	523	18.1
Cargo	167	136	22.6
Other revenues	602	586	2.7
Total operating revenues	5,842	5,127	14.0
Expenses			
Wages, salaries and benefits	1,732	1,701	1.8
Aircraft fuel	1,613	1,453	11.0
Other rentals and landing fees	355	344	3.2
Maintenance, materials and repairs	334	329	1.7
Depreciation and amortization	274	272	0.6
Commissions, booking fees and credit card expense	256	222	15.4
Aircraft rentals	148	126	17.3
Food service	129	128	0.5
Special charges	-	64	(100.0)
Other operating expenses	659	682	(3.4)
Total operating expenses	5,500	5,321	3.4
Operating Income (Loss)	342	(194)	*
Other Income (Expense)			
Interest income	8	7	17.9
Interest expense	(204)	(182)	11.6
Interest capitalized	7	11	(33.6)
Miscellaneous – net	(10)	(31)	(67.7)
	(199)	(195)	2.1
Income (Loss) Before Income Taxes	143	(389)	*
Income tax expense (benefit)	-	(30)	(100.0)
Net Income (Loss)	\$ 143	\$ (359)	*
Earnings (Loss) Per Share			
Basic	\$ 0.43	\$ (1.26)	
Diluted	\$ 0.39	\$ (1.26)	
Number of Shares Used in Computation			
Basic	333	285	
Diluted	389	285	

* Greater than 100%

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**AMR CORPORATION
OPERATING STATISTICS**

(Unaudited)

	Three Months Ended		Percent Change
	September 30,		
	2010	2009	
American Airlines, Inc. Mainline Jet Operations			
Revenue passenger miles (millions)	33,546	32,352	3.7%
Available seat miles (millions)	39,941	38,542	3.6
Cargo ton miles (millions)	476	416	14.6
Passenger load factor	84.0%	83.9%	0.1 pts
Passenger revenue yield per passenger mile (cents)	13.28	12.00	10.7
Passenger revenue per available seat mile (cents)	11.15	10.07	10.7
Cargo revenue yield per ton mile (cents)	35.19	32.79	7.3
Operating expenses per available seat mile, excluding Regional Affiliates (cents) (1)	12.20	12.29	(0.8)
Fuel consumption (gallons, in millions)	645	636	1.5
Fuel price per gallon (dollars)	2.24	2.06	8.3
Regional Affiliates			
Revenue passenger miles (millions)	2,352	2,153	9.2
Available seat miles (millions)	3,197	2,947	8.5
Passenger load factor	73.6%	73.1%	0.5 pts
AMR Corporation			
Average Equivalent Number of Employees			
American Airlines	65,800	66,400	
Other	12,800	12,300	
Total	<u>78,600</u>	<u>78,700</u>	

(1) Excludes \$676 million and \$630 million of expense incurred related to Regional Affiliates in 2010 and 2009, respectively.

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**AMR CORPORATION
OPERATING STATISTICS**

(Unaudited)

OPERATING STATISTICS BY REGIONAL ENTITY

American Airlines, Inc. Entity Results	Three Months Ended September 30, 2010			
	<u>RASM¹ (cents)</u>	<u>Y-O-Y Change</u>	<u>ASMs² (billions)</u>	<u>Y-O-Y Change</u>
DOT Domestic	10.91	9.8%	23.8	1.0%
International	11.51	11.9	16.1	7.7
DOT Latin America	11.88	6.9	7.4	10.0
DOT Atlantic	11.33	15.6	6.7	2.4
DOT Pacific	10.79	21.1	2.0	19.2

American Airlines, Inc. Entity Results	Three Months Ended September 30, 2010			
	<u>Load Factor (pts)</u>	<u>Y-O-Y Change (pts)</u>	<u>Yield (cents)</u>	<u>Y-O-Y Change</u>
DOT Domestic	84.8	(0.4)	12.87	10.3%
International	82.8	0.9	13.91	10.7
DOT Latin America	80.4	(1.2)	14.77	8.5
DOT Atlantic	85.3	2.6	13.28	12.1
DOT Pacific	83.2	3.0	12.97	16.8

¹ Revenue per Available Seat Mile² Available Seat Miles

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**AMR CORPORATION
NON-GAAP AND OTHER RECONCILIATIONS**

(Unaudited)

American Airlines, Inc. Mainline Jet Operations (in millions, except as noted)	Three Months Ended September 30,	
	2010	2009
Total operating expenses	\$ 5,547	\$ 5,368
Less: Operating expenses incurred related to Regional Affiliates	676	630
Operating expenses excluding expenses incurred related to Regional Affiliates	\$ 4,871	\$ 4,738
American mainline jet operations available seat miles	39,941	38,542
Operating expenses per available seat mile, excluding Regional Affiliates (cents)	12.20	12.29

Percent change (0.8)%

American Airlines, Inc. Mainline Jet Operations (in millions, except as noted)	Three Months Ended September 30,	
	2010	2009
Total operating expenses	\$ 5,547	\$ 5,368
Less: Operating expenses incurred related to Regional Affiliates	676	630
Operating expenses excluding expenses incurred related to Regional Affiliates	\$ 4,871	\$ 4,738
American mainline jet operations available seat miles	39,941	38,542
Operating expenses per available seat mile, excluding Regional Affiliates (cents)	12.20	12.29
Less: Impact of special items (cents)	-	0.24
Operating expenses per available seat mile, excluding impact of special items (cents)	12.20	12.05

Percent change 1.2%

Less: Fuel cost per available seat mile (cents)	3.61	3.41
Operating expenses per available seat mile, excluding impact of special items and the cost of fuel (cents)	8.59	8.64

Percent change (0.7)%

Note: The Company believes that operating expenses per available seat mile, excluding the cost of fuel and special items assists investors in understanding the impact of fuel prices and special items on the Company's operations.

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**AMR CORPORATION
NON-GAAP AND OTHER RECONCILIATIONS**

(Unaudited)

AMR Corporation**Calculation of Net Debt**

(in millions, except as noted)

	As of September 30,	
	2010	2009
Current and long-term debt	\$ 10,679	\$ 10,913
Current and long-term capital lease obligations	610	680
Principal amount of certain airport facility tax-exempt bonds and the present value of aircraft operating lease obligations	4,902	4,122
	<u>16,191</u>	<u>15,715</u>
Less: Unrestricted cash and short-term investments	<u>4,557</u>	<u>4,112</u>
Net Debt	<u>\$ 11,634</u>	<u>\$ 11,603</u>

Note: The Company believes the net debt metric assists investors in understanding changes in the Company's liquidity and the results of its efforts to build a financial foundation under the Company's Turnaround Plan.

AMR Corporation

(in cents, except as noted)

	Three Months Ended September 30,	
	2010	2009
Operating expenses per available seat mile	12.75	12.82
Less: Impact of special items	<u>-</u>	<u>0.22</u>
Operating expenses per available seat mile	<u>12.75</u>	<u>12.60</u>
Percent change	1.2%	
Less: Fuel cost per available seat mile	<u>3.74</u>	<u>3.51</u>
Operating expenses per available seat mile, excluding impact of special items and the cost of fuel	<u>9.01</u>	<u>9.09</u>
Percent change	(0.9)%	

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**AMR CORPORATION
NON-GAAP AND OTHER RECONCILIATIONS**

(Unaudited)

American Airlines, Inc. Mainline Jet Operations (in cents, except as noted)	Three Months Ended December 31,	
	<u>2010 (Estimate)</u>	<u>2009 (Actual)</u>
Operating expenses per available seat mile, excluding Regional Affiliates	12.62	13.05
Less: Impact of special items	<u>-</u>	<u>0.37</u>
Operating expenses per available seat mile, excluding Regional Affiliates and impact of special items	<u>12.62</u>	<u>12.68</u>
Percent change	(0.5)%	
Less: Fuel expense per available seat mile	<u>3.83</u>	<u>3.57</u>
Operating expenses per available seat mile, excluding Regional Affiliates, impact of special items and fuel expense	<u>8.79</u>	<u>9.11</u>
Percent change	(3.5)%	
American Airlines, Inc. Mainline Jet Operations (in cents, except as noted)	Year Ended December 31,	
	<u>2010 (Estimate)</u>	<u>2009 (Actual)</u>
Operating expenses per available seat mile, excluding Regional Affiliates	12.58	12.22
Less: Impact of special items	<u>0.04</u>	<u>0.20</u>
Operating expenses per available seat mile, excluding Regional Affiliates and impact of special items	<u>12.54</u>	<u>12.02</u>
Percent change	4.4%	
Less: Fuel expense per available seat mile	<u>3.73</u>	<u>3.31</u>
Operating expenses per available seat mile, excluding Regional Affiliates, impact of special items and fuel expense	<u>8.81</u>	<u>8.71</u>
Percent change	1.2%	

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**AMR CORPORATION
NON-GAAP AND OTHER RECONCILIATIONS**

(Unaudited)

AMR Corporation (in cents, except as noted)	Year Ended December 31,	
	2010 (Estimate)	2009 (Actual)
Operating expenses per available seat mile	13.18	12.81
Less: Impact of special items	0.03	0.22
Operating expenses per available seat mile, excluding impact of special items	<u>13.15</u>	<u>12.59</u>
Percent change	4.4%	
Less: Fuel expense per available seat mile	3.86	3.40
Operating expenses per available seat mile, excluding impact of special items and fuel expense	<u>9.29</u>	<u>9.19</u>
Percent change	1.1%	
AMR Corporation (in cents, except as noted)	Three Months Ended December 31,	
	2010 (Estimate)	2009 (Actual)
Operating expenses per available seat mile	13.24	13.71
Less: Impact of special items	-	0.45
Operating expenses per available seat mile, excluding impact of special items	<u>13.24</u>	<u>13.26</u>
Percent change	(0.2)%	
Less: Fuel expense per available seat mile	3.98	3.69
Operating expenses per available seat mile, excluding impact of special items and fuel expense	<u>9.26</u>	<u>9.57</u>
Percent change	(3.3)%	
AMR Corporation (in millions, except as noted)	Three Months Ended September 30,	
	2010	2009
Net Income (Loss)	\$ 143	\$ (359)
Less: Impact of special items	-	(94)
Net Income (Loss), excluding impact of special items	<u>\$ 143</u>	<u>\$ (265)</u>
Earnings (Loss) Per Share (cents)		
Basic	0.43	(0.93)
Diluted	0.39	(0.93)

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**AMR CORPORATION
CONSOLIDATED STATEMENTS OF OPERATIONS**

(in millions, except per share amounts)

(Unaudited)

	Nine Months Ended September 30,		Percent Change
	2010	2009	
Revenues			
Passenger - American Airlines	\$ 12,565	\$ 11,239	11.8%
- Regional Affiliates	1,716	1,493	14.9
Cargo	491	414	18.5
Other revenues	1,812	1,709	6.0
Total operating revenues	<u>16,584</u>	<u>14,855</u>	<u>11.6</u>
Expenses			
Wages, salaries and benefits	5,149	5,087	1.2
Aircraft fuel	4,744	4,085	16.1
Other rentals and landing fees	1,059	1,006	5.3
Maintenance, materials and repairs	1,025	948	8.2
Depreciation and amortization	808	826	(2.2)
Commissions, booking fees and credit card expense	738	646	14.3
Aircraft rentals	422	376	12.2
Food service	365	365	0.1
Special charges	-	100	(100.0)
Other operating expenses	2,034	2,030	0.2
Total operating expenses	<u>16,344</u>	<u>15,469</u>	<u>5.7</u>
Operating Income (Loss)	240	(614)	*
Other Income (Expense)			
Interest income	19	27	(28.9)
Interest expense	(622)	(535)	16.2
Interest capitalized	25	31	(18.6)
Miscellaneous – net	(35)	(63)	(44.4)
	<u>(613)</u>	<u>(540)</u>	<u>13.5</u>
Income (Loss) Before Income Taxes	(373)	(1,154)	(67.6)
Income tax expense (benefit)	-	(30)	(100.0)
Net Income (Loss)	<u>\$ (373)</u>	<u>\$ (1,124)</u>	<u>(66.8)</u>
Earnings (Loss) Per Share			
Basic	<u>\$ (1.12)</u>	<u>\$ (4.00)</u>	
Diluted	<u>\$ (1.12)</u>	<u>\$ (4.00)</u>	
Number of Shares Used in Computation			
Basic	333	281	
Diluted	333	281	

* Greater than 100%

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**AMR CORPORATION
OPERATING STATISTICS**

(Unaudited)

	Nine Months Ended		Percent Change
	September 30,		
	2010	2009	
American Airlines, Inc. Mainline Jet Operations			
Revenue passenger miles (millions)	94,462	92,510	2.1%
Available seat miles (millions)	115,200	114,890	0.3
Cargo ton miles (millions)	1,402	1,185	18.3
Passenger load factor	82.0%	80.5%	1.5 pts
Passenger revenue yield per passenger mile (cents)	13.30	12.15	9.5
Passenger revenue per available seat mile (cents)	10.91	9.78	11.5
Cargo revenue yield per ton mile (cents)	35.10	34.95	0.4
Operating expenses per available seat mile, excluding Regional Affiliates (cents) (1)	12.56	11.96	5.1
Fuel consumption (gallons, in millions)	1,871	1,890	(1.0)
Fuel price per gallon (dollars)	2.28	1.96	16.1
Regional Affiliates			
Revenue passenger miles (millions)	6,445	6,196	4.0
Available seat miles (millions)	8,964	8,686	3.2
Passenger load factor	71.9%	71.3%	0.6 pts

(1) Excludes \$2.0 billion and \$1.8 billion of expense incurred related to Regional Affiliates in 2010 and 2009, respectively.

**AMR CORPORATION
OPERATING STATISTICS**

(Unaudited)

OPERATING STATISTICS BY REGIONAL ENTITY

American Airlines, Inc. Entity Results	Nine Months Ended September 30, 2010			
	RASM ¹ (cents)	Y-O-Y Change	ASMs ² (billions)	Y-O-Y Change
DOT Domestic	10.79	10.1%	70.1	0.0%
International	11.09	13.8	45.1	0.6
DOT Latin America	11.56	8.5	22.0	2.2
DOT Atlantic	10.77	20.5	17.7	(2.9)
DOT Pacific	10.23	15.4	5.4	7.0

¹ Revenue per Available Seat Mile

² Available Seat Miles

American Airlines, Inc. Entity Results	Nine Months Ended September 30, 2010			
	Load Factor (pts)	Y-O-Y Change (pts)	Yield (cents)	Y-O-Y Change
DOT Domestic	83.1	0.3	12.98	9.7%

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International	80.2	3.3	13.83	9.0
DOT Latin America	78.5	2.7	14.73	4.8
DOT Atlantic	81.2	3.6	13.26	15.2
DOT Pacific	83.8	4.9	12.21	8.6

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Los comunicados de AMR Corp. se pueden acceder en la Internet.

La dirección es <http://www.aa.com>